

Electronic Subscription System IPO Summary Status

Final Status of IPO Subscription of Union Bank Limited

Date: 12-01-2022

Summary of Final Status:

| Category | Description | No. of Application | No. of Share | Amount (Taka) |
|--|--------------------|--------------------|----------------------|-----------------------|
| Resident Bangladeshi (GP) Investors | Valid | 377,841 | 377,841,000 | 3,778,410,000 |
| | Invalid | 1,894 | 1,894,000 | 18,940,000 |
| | Subtotal | 379,735 | 379,735,000 | 3,797,350,000 |
| Resident Bangladeshi (ASI) Investors | Valid | 0 | 0 | 0 |
| | Invalid | 0 | 0 | 0 |
| | Subtotal | 0 | 0 | 0 |
| Non Resident (NRB) Investors | Valid | 39,816 | 39,816,000 | 398,160,000 |
| | Invalid | 175 | 175,000 | 1,750,000 |
| | Subtotal | 39,991 | 39,991,000 | 399,910,000 |
| EMP/Others Investors | Valid | 0 | 0 | 0 |
| | Invalid | 0 | 0 | 0 |
| | Subtotal | 0 | 0 | 0 |
| A. Sub Total for General Investors (GP, ASI, NRB, EMP) | Valid | 417,657 | 417,657,000 | 4,176,570,000 |
| | Invalid | 2,069 | 2,069,000 | 20,690,000 |
| | Total for A | 419,726 | 419,726,000 | 4,197,260,000 |
| Eligible Investors (MF & CIS) | Valid | 98 | 204,139,100 | 2,041,391,000 |
| | Invalid | 0 | 0 | 0 |
| | Subtotal | 98 | 204,139,100 | 2,041,391,000 |
| Eligible Investors (Other than MF & CIS) | Valid | 597 | 925,810,832 | 9,258,108,320 |
| | Invalid | 0 | 0 | 0 |
| | Subtotal | 597 | 925,810,832 | 9,258,108,320 |
| B. Sub Total for Eligible Investors (All Categories) | Valid | 695 | 1,129,949,932 | 11,299,499,320 |
| | Invalid | 0 | 0 | 0 |
| | Total for B | 695 | 1,129,949,932 | 11,299,499,320 |
| Grand Total (A+B) | Valid | 418,352 | 1,547,606,932 | 15,476,069,320 |
| | Invalid | 2,069 | 2,069,000 | 22,440,000 |
| | Total | 420,421 | 1,549,675,932 | 15,496,759,320 |

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Over Subscribed by (Times):

| Description | No. of Valid Application | No. of Shares Applied | Valid Subscription Amount (Taka) |
|---|--------------------------|-----------------------|----------------------------------|
| Total subscription received from Resident Bangladeshi (GP) | 377,841 | 377,841,000 | 3,778,410,000 |
| Total subscription received from Affected Small Investors | 0 | 0 | 0 |
| Total subscription received from NRB Investors | 39,816 | 39,816,000 | 398,160,000 |
| Total subscription received from EMP Investors | 0 | 0 | 0 |
| Total subscription received from Eligible Investors (MF & CIS) | 98 | 204,139,100 | 2,041,391,000 |
| Total subscription received from Eligible Investors (Other than MF & CIS) | 597 | 925,810,832 | 9,258,108,320 |
| Total valid subscription received | 418,352 | 1,547,606,932 | 15,476,069,320 |
| Public Issue Size | | 428,000,000 | 4,280,000,000 |
| Over subscribed by (Times in respect of valid subscription) | | | 3.62 |

Detail Calculation (Forfeit Amount):

| Particulars | A. Duplicate Name (For violating Clause-10, part-A) | | | | B. Duplicate Bank Account (For violating Clause-11, part-A) | | | |
|--------------------------------|---|--------------|---------------------|---------------------|---|--------------|---------------------|---------------------|
| | No. of Applicant | No. of Share | Subscription Amount | Forfeit Amount @15% | No. of Applicant | No. of Share | Subscription Amount | Forfeit Amount @15% |
| RB Applicants (General Public) | 215 | 215,000 | 2,150,000 | 322,500 | 1,111 | 1,111,000 | 11,110,000 | 1,666,500 |
| RB Applicants (ASI) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| NRB Applicants | 20 | 20,000 | 200,000 | 30,000 | 65 | 65,000 | 650,000 | 97,500 |
| EMP/Others Applicants | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 235 | 235,000 | 2,350,000 | 352,500 | 1,176 | 1,176,000 | 11,760,000 | 1,764,000 |

| Grand Total of Forfeited Applications | No. of Applicant | No. of Share | Subscription Amount | Forfeit Amount |
|---------------------------------------|------------------|------------------|---------------------|------------------|
| | 1,411 | 1,411,000 | 14,110,000 | 2,116,500 |